OBSEQUIO
COMPLIANCE MANAGER

Why choose Obsequio, Our Compliance Management System?

Obsequio is the ideal solution to track, report on, and automate the certification and license renewal process. Offering an easy-to-use, graphical dashboard for system administrators, everything in the system is one click away.

Obsequio helps keep companies legal ensuring survivability and eliminates the hassles of scrambling to renew certifications and licenses at the last minute.

Addressable Market

Obsequio is an ideal solution for security integrators and dealers – anyone that employs technicians. Target clients include small to mid-sized organizations up to Enterprise customers. Obsequio is ideal for the security market due to its rich feature set and value price point.

Compelling Economics

Obsequio is simple to use and administer, yielding considerable and rapid ROI (typically 3-6 months). It works easily into any infrastructure as it is cloud-based and mobile friendly.

It is compatible with SecurityCEU.com training so users can automatically track CEUs. The Document Manager allows for storing and assigning documents to boost productivity and reduce time for renewals by as much as 80%.

Obsequio Systems Information

Obsequio is a cloud-based tool for users and administrators. It is mobile friendly so information can be updated and maintained from the field. The graphical interface is operated from a dashboard offering **single-click access to all** system features.

Robust System **Saves Time & Money**

With features comparable to other, much more complicated and time consuming to implement systems, Obsequio features a tiered pricing model that scales to fit the needs of your organization. Simple to deploy and maintain, this cloud-based software offers a multitude of benefits to anyone employing technicians.

Administrator Dashboard

The main interface for Obsequio is a graphically driven dashboard offering one-click access to setup student and certification data.

Student Management

Obsequio attaches employees to companies to track their information. Employees can request to join companies and companies can claim employees so they are appropriately attached to companies. This also allows for technicians to move to a new company and take their system information with them.

Import and Export of Data

Administrators can export compliance data and transcript information to Excel. In a convenient CSV format, data can be externally manipulated for additional ad-hoc needs.

Simple Archive and Search

Archive system and user data, uploaded documents, and reports for easy search and storage. Find user and certifications data quickly with multicriteria search including a state license, industry certification, and student location filter to increase productivity and improve data use options.

Pre-loaded with Industry Data

Obsequio comes installed with over 500 data points. This means industry state licenses and manufacturer certification renewal processes are pre-loaded into the system, making it ready to use from day one.

Easy Document Management

Companies can benefit from increased productivity and streamlined collaboration through the sharing of documents from a centralized location.

The flexible document manager allows for multilevel document attachments at the student, admin, and company levels.

Primary documents would be those needed to complete the renewal process such as insurance certificates. Supporting documents would be those applicable to the renewal such as background check and fingerprint forms. Administrators can lock users' access to these documents so they may not be downloaded or deleted or access can be granted for these options.

Flexible Communication

Obsequio allows for emails to go out at the 90, 60 and 30 day mark as reminders that renewals are due. Administrators can configure which, if any, emails are sent out. Each of the intervals can be turned on or off independent of each other. Custom messaging for each can also be included.

Easy Reporting

Multiple system reports are available including student CEUs, student certifications, and administrator management. Data can be also be exported to Excel for further manipulation.

Use and Functions

- **Interface is cloud-based**
- Supported browsers include IE 11 or greater, Microsoft Edge, Chrome, Firefox and Safari
- Document Manager uses PDF format files
- Exports to CSV/Excel format
- Mobile friendly access on Smartphones and tablets

Search

- Full text and multi-criteria search
- Customized search queries for state license, industry certifications and student location
- Filters are inclusive and consecutively stacked
- Filters can be set and cleared

Workflow

- Cloud-based configuration interface
- License and certification process creation
- **Event triggered email notifcations**
- Open or controlled (closed) document collaboration

Administration

- Centralized web interface for easy system administration
- Up to three (3) administration accounts by default
- Additional (unlimited) administration accounts available

Cloud-based Client

- Cloud-based data composition and management
- Data management from anywhere, any time
- Live view of user data
- Customizable email content and transmission intervals

Document Management

- Flexible Document Manager allows for multilevel document attachments at the student, admin, and company levels
- Public folders: documents can be hidden(locked) from user actions by administrator
- Unlimited document life management
- Archive on external storage devices

Winner of the ISC West MVP Award!

Obsequio was awarded this coveted recognition by Security Sales & Integration magazine at ISC West 2019.

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