NBFAA Annual Convention, Scottsdale, AZ

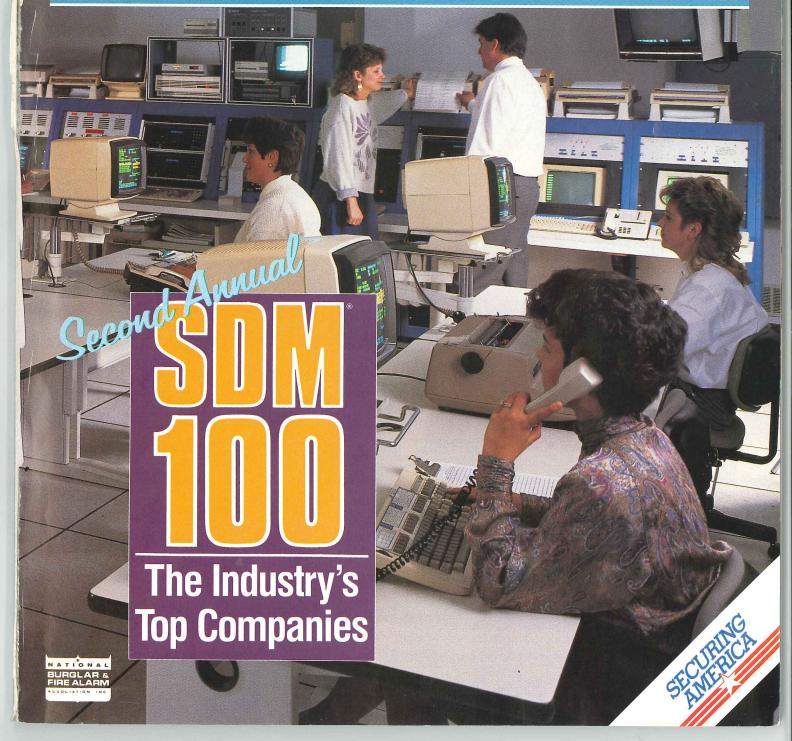
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A CAHNERS PUBLICATION

MAY 1992





SDM 100: Security Industry's Largest Dealers

Companies on this second annual listing generated about a fourth of the industry's 1991 revenues.

By Laura E. Stepanek Senior Editor, SDM

The electronic security industry is witnessing its own maturation. Growing from a basically mom-and-pop industry with few large companies, many of the companies that make up today's security industry have the financial and managerial resources necessary to broaden the appeal for security nationwide. Proof of this is the 1992 SDM 100, Security Distributing & Marketing's second annual list of the largest security-installing companies, based on 1991 gross revenues.

The 1992 SDM 100 is a very diverse group. Their revenues range from an estimated \$577 million to \$3 million. They range from traditional, established family businesses, such as Denver Burglar Alarm (No. 25), which will celebrate its centennial later this year, to relatively newer firms that serve as holding groups for several small installation companies, such as Security Data Group (No. 18). The SDM 100 also includes firms that are very visible in the residential marketplace, such as ADT (No. 1) and Brink's (No. 11).

The SDM 100 racked up \$2.47 billion in gross revenues in 1991 from the sales, installation, lease, service, and monitoring of security systems. SDM 100 revenues represent about a fourth of the industry's total 1991 revenues of \$10.2 billion, as reported in SDM's 1992 Forecast (January, p. 74).

The SDM 100 conservatively holds 2.76 million customer contracts and they installed more than 262,000 new security systems last year. (Not all of the firms supplied account and installation information; therefore, the totals are conservative estimates.)

Most importantly, the SDM 100 companies alone employ more than 25,000 individuals, 96% of which are full-time.

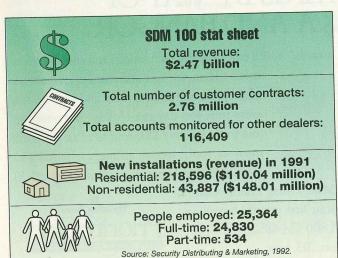
We have made some significant

changes, compared with 1991, in the way we list the SDM 100 companies. First, the companies are ranked 1 through 100 in one list, instead of last year's two lists of residential and commercial firms.

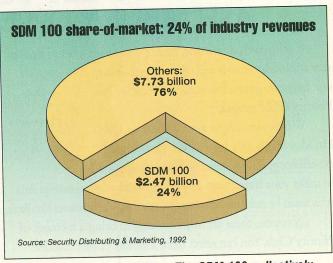
Second, franchisors, which represent strength in numbers rather than strength of one individual operation, are not included. However, they are still a major force in the industry and need to be acknowledged. Dynamark Security Centers, Hagerstown, MD, grossed \$50.1 million. Dictograph Franchise Corp., Edison, NJ, took in \$55 million. Although Sonitrol Corp. did not supply total figures, several Sonitrol franchisees stand alone in this year's listing.

Third, this year's listing contains an alphabetical index on page 90 so you can easily locate a company.

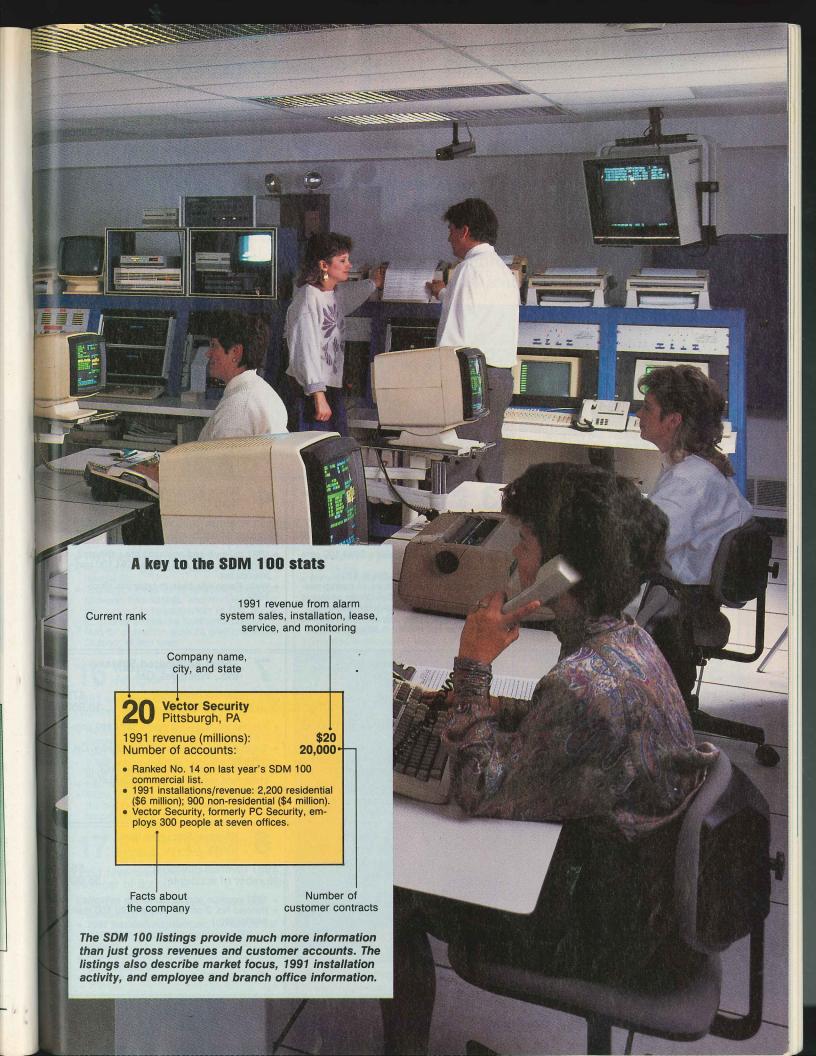
If you have any comments or questions, contact SDM at P.O. Box 5080, Des Plaines, IL 60017; phone (708)635-8800; fax (708)635-9950.



The SDM 100 prove that security is no longer just a mom-andpop industry. They employed more than 25,000 people and installed more than 262,000 systems last year.



The numbers are astonishing. The SDM 100 collectively grossed \$2.47 billion in 1991, or almost a fourth of total electronic security industry revenues.





The Industry's Biggest

SDM's second annual list of the largest security installation companies is based on their 1991 revenues.

ADT Security Systems Inc.
Parsippany, NJ

1991 revenue (millions): Number of accounts: \$577 488,000

- 1991 revenues and accounts are estimated.
 Ranked No. 1 on last year's SDM 100 com-
- mercial list.

 1991 installations: 80,000 residential security systems.
- ADT has 174 U.S. offices and employs 8,500 people in North America.



No. 2, Honeywell Inc., Minneapolis, MN, has 55 offices and employs more than 2,000 security professionals.

Courtesy of Honeywell Inc.

2 Honeywell Inc. Minneapolis, MN

1991 revenue (millions): Number of accounts: \$203 140,000

- Ranked No. 2 on last year's SDM 100 commercial list.
- Honeywell designs, manufactures, installs, and monitors its own systems.
- Honeywell Protection Services became a part of Honeywell Inc.'s Home and Building Control Division last year.
- The security group employs more than 2,000 people at 55 offices.

The National Guardian Corp. Greenwich, CT

1991 revenue (millions): \$177.2 Number of accounts: \$155,000

- Ranked No. 4 on last year's SDM 100 commercial list.
- Revenues increased 10.8% in 1991.
- National Guardian operates 14 central stations and monitors 25,000 dealer accounts in addition to 25,000 Canadian accounts.
- The company, previously for sale, was withdrawn from the market in March, 1992.

Wells Fargo Alarm Services
King of Prussia, PA

1991 revenue (millions): \$168 Number of accounts: \$168

- 1991 revenue and accounts are estimated.
- Ranked No. 3 on last year's SDM 100 commercial list.
- Wells Fargo has been in business since 1962.

5 Emergency Networks Inc. Dallas, TX

1991 revenue (millions): Number of accounts: \$88.5 n/a*

- 1991 revenue is estimated.
- Emergency Networks sells, installs, and services security systems through approximately 35 branches. However, the firm sells virtually all of its subscriber contracts to firms such as Alert Centre and Westinghouse Security.
- * not applicable

6 The Alert Centre Englewood, CO

1991 revenue (millions): \$75 Number of accounts: 273,000

- Ranked No. 1 on last year's SDM 100 residential list.
- 1991 revenue and accounts do not include Sentry Protective (No. 56), which is legally owned by Alert, but is being operated independently.
- Alert Holdings Inc. and its subsidiaries filed for protection from its creditors under Chapter 11 of the bankruptcy code last Dec.

Thorn Automated Systems Inc., Westlake, OH

1991 revenue (millions): Number of accounts:

ts: 10,000 st year's SDM 100 com-

- Ranked No. 8 on last year's SDM 100 commercial list.

 Shellby OH.
- Thorn purchased Autocall Inc., Shelby, OH, last year.
- The company designs, manufactures, installs, and services integrated security systems.

8

Westec Security Inc.
Irvine, CA

1991 revenue (millions): Number of accounts: \$65 55,000

- 1991 revenue and accounts are estimated.
- Ranked No. 2 on last year's SDM 100 residential list.



No. 5, Emergency Networks Inc., Dallas, TX, has 35 branches in 15 states.

Rollins Protective Services Inc., Atlanta, GA

1991 revenue (millions): \$60 102,500 Number of accounts:

- Ranked No. 4 on last year's SDM 100 residential list.
- 1991 installations/revenue: 9,722 residential (\$19.5 million); 519 non-residential (\$5 million).
- Year-to-year comparison: 3,500 non-residential installations in 1990; 519 in 1991.
- Rollins operates 45 offices and employs 673

Brink's Home Security Inc. Carrollton, TX

1991 revenue (millions): \$56 180,000 Number of accounts:

- Ranked No. 7 on last year's SDM 100 residential list.
- Revenue up 19% in 1991, due primarily to a 26% increase in subscribers.
- Brink's added 65 employees and five new locations in 1991.
- 1991 installations/revenue: 40,000 residential (\$15.6 million);1,500 non-residential (\$6 million).

SecurityLink Corp. Oak Brook, IL

\$50 1991 revenue (millions): Number of accounts: 115.000

- 1991 revenue and accounts are estimated.
- Ranked No. 6 on last year's SDM 100 commercial list.
- SecurityLink has three operating divisions: Midwest, Mid-Atlantic, and Northeast. The firm moved its headquarters to Oak Brook, IL, shortly before the Northeast division filed for protection from its creditors under Chapter 11 last year.

Kastle Systems Inc. Arlington, VA

\$25.1 1991 revenue (millions): 40,000 Number of accounts:

- Ranked No. 10 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 0 residential; 2,300 non-residential, including tenant systems (\$8.2 million).
- Kastle added 50 employees in 1991
- Niche market is commercial office buildings; the number of customer accounts includes tenant systems.

AFA Protective Systems Inc. Syosset, NY

1991 revenue (millions): Number of accounts:

\$23.5 11,000

- Ranked No. 11 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 100 residential (\$250,000); 3,400 non-residential (\$6
- Fire alarm systems comprise 72% of AFA's gross revenues.
- AFA has five offices and 278 employees.

Holmes Protection Group Inc. New York, NY

1991 revenue (millions): Number of accounts:

\$60 32,000

\$52.4

- Ranked No. 5 last year's SDM 100 commercial list.
- Revenues decreased 14.5% in 1991.
- Represents Holmes Protection of New York, Long Island, Philadelphia, and New Jersey, and Dictograph Franchise Corp.
- 1991 installations: 500 residential; 2,000 non-residential.

API Security Inc. Culver City, CA

1991 revenue (millions): Number of accounts: 22,800

- · Ranked No. 7 on last year's SDM 100 commercial list.
- Revenues rose 11.6% in 1991.
- API opened two new offices (Fullerton and Culver City, CA) last year. The firm now has 14 locations.
- 1991 installations/revenue: 276 residential (\$447,000); 2,333 non-residential (\$3.6 million).

Network Security Corp. Dallas, TX

1991 revenue (millions): 203,000 Number of accounts:

- · Ranked No. 6 on last year's SDM 100 residential list.
- Network Security, representing Network Multi-Family Security and Network City Branches, sold six branches (7,000 accounts) and consolidated four others in 1991.
- 1991 installations: 30,000 residential; 2,000 non-residential.
- The firm employs 411 people at 10 offices.

No. 11, Brink's Home Security Inc., Carrollton, TX.

Courtesy of Brink's Home Security Inc.

Bay Alarm Company Walnut Creek, CA

1991 revenue (millions): Number of accounts:

34,000

- Ranked No. 9 on last year's SDM 100 commercial list.
- Family owned and operated since 1946.
- Bay Alarm employs 380 people at eight offices.
- The firm serves northern California and Santa Barbara/Ventura.



No. 17, AFA Protective Systems Inc., Syosset, NY. Courtesy of AFA Protective Systems Inc

Security Data Group/Intercap Monitoring, Englewood, CO

1991 revenue (millions): Number of accounts:

90,000

- 1991 revenue and accounts are estimated. Ranked No. 9 on last year's SDM 100 resi-
- dential list. 1991 installations/revenue: 4,000 residential (\$3.2 million).
- Security Data Group owns several installing companies, including Calibrated Internal Alarms of California Inc., Riverside and Alarm Data Corp., San Diego.

A third of SDM 100 revenue is new installations

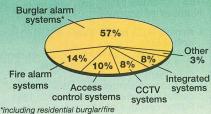


Source: Security Distributing & Marketing, 1992

Vector Security

Pittsburgh, PA

Burglar alarms provide biggest revenue chunk for SDM 100



Source: Security Distributing & Marketing, 1992

Guardian Alarm Company Southfield, MI

1991 revenue (millions): Number of accounts:

\$20 35,000

\$20 1991 revenue (millions): 20,000 Number of accounts:

- Ranked No. 14 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 2,200 residential (\$6 million); 900 non-residential (\$4 million).
- Vector Security, formerly PC Security, employs 300 people at seven offices.

Consolidated Southern Security Inc., Clearwater, FL

1991 revenue (millions): Number of accounts:

\$18.5 23,000

- Ranked No. 15 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 1,200 residential (\$1.6 million); 1,900 non-residential (\$2.7 million).
- SDM's 1990 Dealer of the Year.
- Consolidated Southern employs 280 people.

Ranked No. 12 on last year's SDM 100 commercial list. 1991 installations/revenue: 1,100 residential

- (\$1.3 million); 2,000 non-residential (\$2.5
- Guardian employs 350 people at two locations.

Sonitrol Management Alexandria, VA

1991 revenue (millions): Number of accounts:

\$18 11,000

- 1991 revenues and accounts are estimated.
- Ranked No. 16 on last year's SDM 100 commercial list.
- Sonitrol Management is a group of Sonitrol franchises owned and operated by the franchisor.

Electronic Services Int'l. Inc. Beltsville, MD

1991 revenue (millions): Number of accounts:

\$18 n/a*

- Of total revenues, 65% stems from integrated security systems, 20% from access control systems, and 15% from CCTV systems
- Electronic Services employs 147 people at five offices.

Comsec Narragansett Security Inc., Weatogue, CT

1991 revenue (millions): Number of accounts:

15,500

- Ranked No. 13 on last year's SDM 100 commercial list.
- The company operates three central stations and seven offices, with a staff of 170 people.
- 1991 revenues are \$3 million less than in 1990 because revenue from product distribution was not included in this listing.

25 Denver, CO **Denver Burglar Alarm**

1991 revenue (millions): Number of accounts:

\$16 18,000

- Ranked No. 8 on last year's SDM 100 residential list.
- Denver Burglar Alarm celebrates its centennial in 1992.
- The company employs 260 people at three locations
- SDM's 1981 Dealer of the Year.

Protection One Inc. 20 Portland, OR

1991 revenue (millions): Number of accounts:

* not applicable

\$14.8 35,000

- 1991 installations/revenue: 9,000 residential (\$2.8 million); 500 non-residential (\$0; all are leased).
- Protection One was purchased by a private investor group from Pacific Corp., a utility firm, last September.
- The company, which employs 280, has offices in Seattle, Portland, OR, Burbank and Riverside, CA, Phoenix, and Las Vegas.

Smith Alarm Systems Dallas, TX

1991 revenue (millions): Number of accounts:

\$14 10,500

- Ranked No. 18 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 1,500 residential (\$1.5 million); 800 non-residential (\$4.5 million).
- Smith Alarm was founded in 1903. It employs 127 people.
- SDM's 1991 Dealer of the Year.



No. 27, Smith Alarm Systems, Dallas, TX was SDM's 1991 Dealer of the Year.

Courtesy of Smith Alarm Systems

Racal-Chubb Security Systems Inc., Austin, TX

1991 revenue (millions): Number of accounts:

\$14 10,000

- Ranked No. 19 on last year's SDM 100 commercial list.
- Revenues rose 16.7% in 1991.
- 1991 installations: 1,100 residential (\$1.7 million); 1,200 non-residential (\$6.5 million).
- 64% of the company's revenue is derived from installations.
- Owned by Racal Electronics PLC (England).



29 Custom House Inc. Lacey, WA

1991 revenue (millions): Number of accounts:

\$13.7 13,500

- Ranked No. 11 on last year's SDM 100 residential list.
- 1991 revenues, 61.5% higher than in 1990, reflect the sale of a portion of accounts.
- Custom House monitors 4,500 accounts for other dealers.
- 1991 installations/revenue: 3,600 residential (\$3.6 million); 250 non-residential (\$700,000).



\$12

\$9.5

9.750

5,000

12,000

No. 41, Advanced Entry Systems, Carrollton, TX.

Courtesy of Advanced Entry Systems

Kertz Security Systems Inc. Fort Lauderdale, FL

1991 revenue (millions): Number of accounts:

17,000

- · Ranked No. 12 on last year's SDM 100 residential list.
- · Revenues increased 50% in 1991 due to aggressive marketing in the residential sector, through the sale of AT&T security systems. 1991 installations/revenue: 3,200 residential
- (\$6 million); 1,000 non-residential (\$950,000).
- Kertz hired 40 employees in 1991.

Post Alarm Systems Inc. Arcadia, CA

1991 revenue (millions): Number of accounts:

1991 revenue is estimated.

- Ranked No. 10 on last year's SDM 100 residential list.
- 1991 installations: 820 residential; 480 nonresidential.
- Post Alarm offers patrol and armedresponse services.
- The company employs 74 people at two offices.

MSI Security Systems Inc. Kearny, NJ

\$12 1991 revenue (millions): Number of accounts: n/a*

- Ranked No. 23 on last year's SDM 100 commercial list.
- Revenues rose 20% in 1991.
- 1991 installations/revenue: 0 residential; 250 non-residential (\$8 million).
- Of total revenue, 80% is derived from CCTV systems, 10% from access control systems, and 10% from integrated systems.
- not applicable

Westinghouse Security Systems, Las Colinas, TX

1991 revenue (millions): Number of accounts: 40,000

- 1991 revenues and accounts are estimated.
- toring for other security firms. It currently
- Ranked No. 35 on last year's SDM 100 residential list. Westinghouse also provides contract moni-
- monitors about 90,000 accounts for Security Data Group/Intercap.

National Security Systems Inc., Manhasset, NY

1991 revenue (millions): \$10.6 Number of accounts: n/a*

- 1991 revenues for the company totalled \$14.2 million; however, National also manufactures and distributes security and telecommunications equipment. Their ranking is based on the revenue from security system design, installation (supervision labor), and service only.
- * not applicable

Kimberlite Corp. Fresno, CA

1991 revenue (millions): Number of accounts:

\$10 6,000

- 1991 revenue and accounts are estimated.
- Kimberlite Corp. is a group of Sonitrol franchises based in northern California.

Glen Industrial Comm. Inc. Rockville, MD

1991 revenue (millions): \$10 Number of accounts: n/a*

- Glen Industrial designs, installs, and maintains integrated security management systems that include access control, CCTV, and/or intrusion detection. From its ULlisted central station, the firm provides inter-active access control and alarm processing for multi-tenant office buildings.
- * not applicable

Security Signal Devices Inc. Anaheim, CA

1991 revenue (millions): Number of accounts:

- Ranked No. 24 on last year's SDM 100 commercial list.
- 1991 installations: 200 residential; 1,200 non-residential.
- Security Signal employs 97 people at four offices.

Alarm Detection Systems of Illinois Inc., Aurora, IL

1991 revenue (millions): Number of accounts:

\$9.2 9,800

- Ranked No. 25 on last year's SDM 100 commercial list.
- Revenues jumped nearly 11% in 1991.
- 1991 installations/revenue: 203 residential (\$362,543); 301 non-residential (\$1.04 million).
- SDM's 1984 Dealer of the Year.

Forest Security Systems Inc. River Grove, IL

1991 revenue (millions): Number of accounts: 5,500

- Ranked No. 22 on last year's SDM 100 commercial list.
- Revenues decreased 11% in 1991 compared with 1990.
- 1991 installations/revenue: 200 residential (\$1.2 million); 220 non-residential (\$2.5
- Forest Security is also a major local supplier of cellular telephones.

Rimi Security Systems Inc. Los Angeles, CA

1991 revenue (millions): Number of accounts:

- 1991 installations/revenue: 2,000 residential (\$5.5 million); 40 non-residential (\$100,000).

 Rimi Security, founded in 1981, is primarily
- in the new-residential construction market.
- The company employs 50 people.

Advanced Entry Systems Carrollton, TX

1991 revenue (millions): Number of accounts:

\$9 n/a*

- Advanced Entry Systems designs, installs, and services large proprietary security systems in the Southwestern U.S.
- The company has been in business since 1984
- Six offices are staffed by 97 employees.
- * not applicable

Sonitrol of Arizona Phoenix, AZ

1991 revenue (millions): Number of accounts:

\$8.8 14,000

 Sonitrol of Arizona employs 107 people at two locations.



No. 43, Commonwealth Security Systems Inc., Lancaster, PA.

\$8.5

600

\$7.9

9,300

Commonwealth Security Systems Inc., Lancaster, PA

1991 revenue (millions): Number of accounts:

\$8.6 11,000

- Ranked No. 26 on last year's SDM 100 commercial list.
- Installation revenue reached \$3.4 million last
- year.
 Commonwealth Security operates out of 11 locations, with 142 employees.

 • SDM's 1982 Dealer of the Year.

Douglas Roesch Comm. Inc. Los Angeles, CA

1991 revenue (millions): Number of accounts:

 1991 installations/revenue: 0 residential; 430 non-residential (\$6 million).

Douglas Roesch Communications has been in business since 1948. It designs, installs, and maintains large, complex security systems. It recently secured the Ronald Reagan Presidential Library in Simi Valley,

Guardian Protection Services Inc., Pittsburgh, PA

1991 revenue (millions): Number of accounts:

- Ranked No. 18 on last year's SDM 100 residential list.
- Revenues up 50.4% primarily due to a merger with Mastertech, Butler, PA, in 1991.
- 1991 installations/revenue: 1,587 residential (\$2.5 million); 109 non-residential (\$2.3 million).
- Guardian now has two offices and 125 employees.

Robinson Alarm Co. Philadelphia, PA

1991 revenue (millions): Number of accounts:

commercial list.

13,000

 1991 revenue and accounts are estimated. Ranked No. 20 on last year's SDM 100

Central District Alarm Inc. St. Louis, MO

1991 revenue (millions): Number of accounts:

- Ranked No. 27 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 200 residential (\$240,000); 521 non-residential (\$1.3 million)
- Central District Alarm employs 97 people at one office
- . SDM's 1985 Dealer of the Year.

Sonitrol Security Systems of Hartford Inc., Hartford, CT

1991 revenue (millions): Number of accounts:

\$7.4 9.000

\$8.2

14,200

- Ranked 28 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 300 residential (\$475,000); 700 non-residential (\$1.8 million).
- On Dec. 30, 1991, Sonitrol of Hartford purchased A.A. Electronic Security Engineering, increasing its subscribers by 5,000. The acquisition is not reflected above.

Protective Alarms Inc. Greenwich, CT

1991 revenue (millions): Number of accounts:

\$7.2 8,300

- Ranked No. 17 on last year's SDM 100 residential list.
- 1991 installations/revenue: 510 residential (\$1.5 million); 190 non-residential (\$650,000).
- Protective Alarms was founded in 1973 as a Dictograph franchise. The company employs 77 people.

Ranger American Inc. San Antonio, TX

1991 revenue (millions): Number of accounts:

11,000

- Ranked No. 13 on last year's SDM 100 residential list.
- · Ranger operates offices in Dallas, Austin, and San Antonio, TX, and Tampa, FL.
- 1991 installations/revenue: 5,465 residential (\$4.1 million); 120 non-residential \$360.000).
- The company employs 125 people.

Crime Blocker Inc. Fern Park, FL

1991 revenue (millions): Number of accounts:

5,000

- Ranked No. 16 on last year's SDM 100 residential list.
- Revenues rose 16.7% in 1991.
- 1991 installations/revenue: 1,975 residential (\$6.5 million); 20 non-residential (\$25,000).
- Crime Blocker sells and installs the AT&T wireless system modified for two-way voice monitoring.



No. 51, Crime Blocker Inc., Fern Park, FL. Courtesy of Crime Blocker Inc.

Vivitar Security Systems Inc. 52 Torrance, CA

1991 revenue (millions): Number of accounts:

\$6.8 4,200

- Ranked No. 39 on last year's SDM 100 commercial list.
- Revenues increased 36% in 1991, primarily due to the acquisition of several alarm companies.
- 1991 installations/revenue: 150 residential (\$500,000); 370 non-residential (\$3 million). The firm designs, installs, and services
- integrated security systems.

American Home Security Van Nuys, CA

1991 revenue (millions): Number of accounts:

\$6.8 13,000

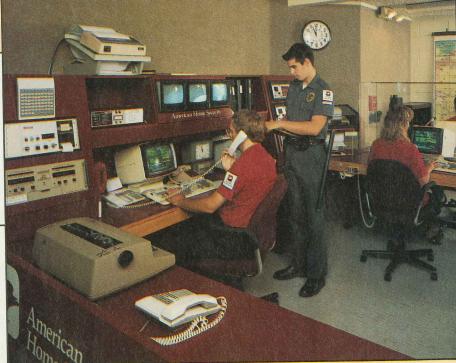
- Ranked No. 15 on last year's SDM 100 residential list.
- Revenues increased 13% in 1991.
- 1991 installations/revenue: 507 residential (\$1.01 million); 56 non-residential (\$112,784).
- American Home Security has been in operation since 1974.

Diversified Alarm Inc. Toledo, OH

1991 revenue (millions): Number of accounts:

\$6.7 15,000

- Ranked No. 14 on last year's SDM 100 residential list.
- 1991 installations/revenue: 1,250 residential (\$1.9 million); 325 non-residential (\$795,000).
- Diversified Alarm operates three offices and employs 115 people.



\$6.5

\$6.2

\$6

9,700

No. 53, American Home Security, Van Nuys, CA. Courtesy of American Home Security

American Alarm Systems 55 Santa Ana, CA

1991 revenue (millions): Number of accounts:

\$6.6 11,500

- Ranked No. 33 on last year's SDM 100 commercial list.
- Revenues increased 15.8% in 1991.
- 1991 installations/revenue: 1,300 residential (\$600,000); 650 non-residential (\$2.4
- American Alarm, founded in 1958, employs 77 people at one office.

Sentry Protective Systems East Boston, MA

1991 revenue (millions):

locations.

13,000 Number of accounts: Although legally still a part of The Alert

Centre, Sentry Protective currently operates independently and has a lawsuit pending against Alert. Sentry employs 79 people at three

Per Mar Security & Research Corp., Davenport, IA

1991 revenue (millions): Number of accounts:

\$6.3 12,000

- Ranked No. 29 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 500 residential (\$661,500); 775 non-residential (\$913,500).
- Per Mar added one new office and 15 employees in 1991.



No. 57, Per Mar Security & Research Corp., Davenport, IA Courtesy of Per Mar Security & Research Corp.

Electronic Security Services Co. Ltd. Prtnrs., Nashville, TN

1991 revenue (millions): Number of accounts:

- 1991 installations/revenue: 750 residential (\$1.2 million); 650 non-residential (\$1.1
- Electronic Security Services is the parent company of: ADS, Nashville, TN; Adco, Gadsden, AL; Alabama Protective Services, Tuscaloosa, AL; Bowman Intrusion Detection Systems, Augusta, GA; United Alarm Systems, Savannah, GA; and other firms.

San Jose, CA

1991 revenue (millions): Number of accounts:

1991 installations/revenue: 40 residential

DGA Alarm Services Inc. New York, NY

1991 revenue (millions): Number of accounts:

\$6 2,500

- 1991 installations/revenue: 20 residential (\$60,000); 600 non-residential (\$1.2 million).
- DGA Alarm Services employs 90 people at two offices.

RFI Security Inc.

n/a*

- (\$100,000); 50 non-residential (\$200,000).
- RFI Security has three offices and 75 employees.

Security Corp. Royal Oak, MI

1991 revenue (millions): Number of accounts:

\$5.9 1,400

- Ranked No. 31 on last year's SDM 100 commercial list.
- 1991 installations: 40 residential (\$69,000); 160 non-residential (\$2 million).
- Security Corp. employs 85 people at four locations.

* not available

Engineered Protection Sys. Inc., Grand Rapids, MI

1991 revenue (millions): Number of accounts:

\$5.9 5,800

1991 installations/revenue: 180 residential (\$445,000); 320 non-residential (\$2.1 million).

Engineered Protection employs 78 people at three locations.

No. 67, Security Inc., Bethesda, MD, was SDM's 1989 Dealer of the Year.



Courtesy of Security Inc.

Multimedia Security Service Wichita, KS

1991 revenue (millions): Number of accounts:

- 1991 installations/revenue: 600 residential (\$450,000); 150 non-residential (\$450,000).
- Multimedia monitors 1,000 dealer accounts. The company has 105 employees and operates two offices.

San Diego Alarm Co. San Diego, CA

1991 revenue (millions): Number of accounts:

- Ranked No. 30 on last year's SDM 100 commercial list.
- 1991 installations: 300 residential; 575 nonresidential.

San Diego Alarm employs 95 people at 1 office.

65 Security One Mentor, OH

\$5.7

\$5.3

\$4.8

6.300

4,000

1991 revenue (millions): Number of accounts:

\$5.5 8,000

- Ranked No. 38 on last year's SDM 100 commercial list.
- 1991 installations: 146 residential (\$248,200); 335 non-residential (\$1.3 million).
- The firm employs 75 people at three offices.

66 JWP Electronic Systems
Concord, CA

1991 revenue (millions): Number of accounts:

\$5.5 n/a*

\$5.7

27,000

- 1991 installations/revenue: 0 residential; 100 non-residential (\$5.5 million).
- Of total revenues, 60% stems from access control systems.

Security Inc. Bethesda, MD

1991 revenue (millions): Number of accounts:

 Ranked No. 34 on last year's SDM 100 commercial list.

1991 installations/revenue: 320 residential (\$672,000); 449 non-residential (\$1.7 million).

A third of Security Inc.'s revenues is derived from access control system sales, service, and monitoring.

. SDM's 1989 Dealer of the Year.

Alert Alarm Inc. Honolulu, HI 68

1991 revenue (millions): Number of accounts:

\$5.1 6,100

- Ranked No. 36 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 519 residential (\$1.4 million); 483 non-residential \$600,000).
- Alert Alarm employs 61 people.

* not applicable

National Security Service Inc. Raleigh, NC

1991 revenue (millions): Number of accounts:

\$4.9 6.000

- Ranked No. 43 on last year's SDM 100 commercial list.
- Revenues increased 11.3% in 1991.
- National Security added eight new employees and one branch in 1991
- 1991 installations/revenue: 259 residential (\$319,000); 775 non-residential (\$1.1 million).

General Security Systems Long Beach, CA

1991 revenue (millions): Number of accounts:

8,000 · Ranked No. 37 on last year's SDM 100

commercial list. · General Security has been in business for 21 years.

Norman Security Systems Chicago, IL

1991 revenue (millions): Number of accounts:

\$4.8 4,500

- Ranked No. 35 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 600 residential (\$1.2 million); 900 non-residential (\$3.6 million).
- In business since 1958.
- Norman Security employs 52 people at one location.

No. 72, Supreme Security Systems Inc., Hillside, NJ.

Courtesy of Supreme Security Systems Inc.

Supreme Security Systems Inc., Hillside, NJ

1991 revenue (millions): Number of accounts:

\$4.8 6.036

- Ranked No. 41 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 125 residential (\$233,365); 169 non-residential (\$641,410).
- The company acquired 700 accounts in 1991
- SDM erroneously listed Supreme Security with 1,500 accounts in 1990. The correct

number was 5,286. ©1992 SECURITY DISTRIBUTING & MARKETING



Alarms Unlimited Plainview, NY

1991 revenue (millions): Number of accounts:

\$4.5 10,000

- Ranked No. 22 on last year's SDM 100 residential list.
- Revenues increased 25% in 1991 as the firm acquired four companies and 2,825 accounts.
- 1991 installations/revenue: 420 residential (\$714,000); 105 non-residential (\$126,000).
- Alarms Unlimited monitors 13,000 accounts for other dealers.

Security Communications Inc. Bellerose, NY

1991 revenue (millions): Number of accounts:

\$4.5 7,500

- Ranked No. 40 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 180 residential (\$530,000); 200 non-residential (\$980,000).
- Of total revenues, 91% is derived from burglar alarms.
- Security Communications employs 60 people at one office.

Courtesy of Pacific Alarm Systems Inc. George Alarm Co. Inc. Springfield, IL

1991 revenue (millions): Number of accounts:

Ranked No. 45 on last year's SDM 100 commercial list.

1991 installations: 150 residential (\$200,000); 400 non-residential (\$600,000).

No. 82, Pacific Alarm Systems Inc., Culver City, CA.

\$4.5

4,500

George Alarm employs 50 people at four offices.

The company has been family owned and operated for 36 years.

Securus Inc. Denver, CO

PACIFIC ALARM SYSTEMS

1991 revenue (millions): Number of accounts:

\$4.4 n/a*

- 1991 installations: 0 residential; 1,625 nonresidential (\$4.4 million).
- Securus employs 48 péople at two locations.
- * not applicable

Automatic Detection Systems Inc., Birmingham, AL

1991 revenue (millions): \$4.3 6,000 Number of accounts:

 Ranked No. 44 on last year's SDM 100 commercial list.

1991 installations/revenue: 335 residential (\$800,000); 255 non-residential (\$700,000).

 Automatic Detection Systems employs 58 people at one office.

Operational Security Systems 8 Inc., Atlanta, GA

\$4.2 1991 revenue (millions): n/a* Number of accounts:

 1991 installations/revenue: 0 residential; approximately 95 non-residential (\$3.2 million).

 Of total revenues, 80% stems from integrated systems.

The Greater Alarm Company Inc., Huntington Beach, CA

1991 revenue (millions): Number of accounts:

3,540

- Ranked No. 46 on last year's SDM 100 commercial list.
- SDM's 1988 Dealer of the Year.
- 1991 installations/revenue: 375 residential (\$725,000); 265 non-residential (\$1.1 million).
- Greater Alarm employs 46 people at one location.

Midnight Burglar Alarm Systems Inc., Flint, MI

1991 revenue (millions): Number of accounts:

5,500

- Ranked No. 20 on last year's SDM 100 residential list.
- 1991 installations/revenue: 475 residential (\$400,000); 250 non-residential (\$375,000).

Adco Federal Alarm Systems Inc., Port Chester, NY

1991 revenue (millions): Number of accounts:

* not applicable

\$3.9 9,000

\$3.7

- 1991 installations/revenue: 230 residential (\$575,000); 93 non-residential (\$430,500).
- Adco Federal monitors 1,000 dealer
- The firm employs 44 people at two offices.

Pacific Alarm Systems Inc. Culver City, CA

1991 revenue (millions): Number of accounts:

\$3.8 3,500

- Ranked No. 48 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 150 residential (\$195,000); 275 non-residential (\$625,000).
- Pacific Alarm Systems has been in business since 1953.

Metroplex Security Systems Metroplex Sections, Dallas, TX

1991 revenue (millions): Number of accounts:

\$3.7 6,300

- 1991 installations/revenue: 1,230 residential (\$345,000); 40 non-residential (\$850,000).
- Metroplex is involved in the multi-family security market. The firm also is a distributor for major fire, CCTV, and intercom product lines in Dallas.
- The company has been in business since 1985.

Security of Los Angeles Inc. Van Nuys, CA

1991 revenue (millions): Number of accounts:

2,500 1991 installations/revenue: 36 residential

- (\$90,000); 720 non-residential (\$3.2 million). Security of Los Angeles operates offices in Van Nuys and Tustin, CA, and employs 50
- people.

SDM 100 earns high averages

Average revenue per company \$24.69 million

Average number of accounts per company 27,527

Average annual revenue per account \$897

Average annual revenue per employee \$97,333

Source: Security Distributing & Marketing, 1992

Delta Audio-Visual Security Inc., Harahan, LA

1991 revenue (millions): Number of accounts:

- The majority of systems sold by Delta are large, proprietary systems that are monitored by an in-house security staff.
- Delta ranked No. 50 on last year's SDM 100 commercial list.
- 1991 installations/revenue: 0 residential; 180 non-residential (\$3 million).
- Delta was founded in 1945.
- * not applicable

Security Systems Inc. 86 Boca Raton, FL

1991 revenue (millions): Number of accounts:

\$3.6 9,700

- 1991 installations/revenue: 80 residential (\$80,000); 350 non-residential (\$600,000).
- Security Systems monitors 4,000 dealer accounts.



No. 93, Dallas Security Systems Inc., Dallas, TX.

Courtesy of Dallas Security Systems Inc.

John J. Harding Co., Ltd. Honolulu, HI

1991 revenue (millions): Number of accounts:

\$3.6 n/a*

\$3.7

n/a*

- 1991 installations/revenue: 15 residential; 125 non-residential (\$2 million).
- Of total revenue, 39% is derived from fire alarm systems, 30% from access control, 20% from CCTV systems, and 10% from integrated systems
- Harding has one office and employs 21 people.
- not applicable

Sentry Protective Alarms Inc. Kansas City, MO.

1991 revenue (millions): Number of accounts:

\$3.5 5,000 1991 installations/revenue: 240 residential

- (\$300,000); 255 non-residential (\$1.7). Sentry operates three business locations
- and employs 60 people.

ElectroSecurity Corp. Van Nuys, CA

1991 revenue (millions):

3,500 Number of accounts: Ranked No. 59 on last year's SDM 100

- commercial list.
- Revenues rose 52.2% in 1991, primarily due to a 500-account acquisition and garnering some key commercial subscribers.
- 1991 installations/revenue: 10 residential (\$23,000); 180 non-residential (\$1 million).
- ElectroSecurity monitors approximately 5,000 dealer accounts.

Wolverine Electronics Security Systems Inc., Flint, MI

\$3.5 1991 revenue (millions): 12,303 Number of accounts:

- Ranked No. 23 on last year's SDM 100 residential list.
- 1991 installations/revenue: 1,080 residential (\$1.03 million); 141 non-residential (\$352,774).
- Wolverine employs 60 people at two offices.

Beachwood Security Systems Cleveland, OH

\$3.4 1991 revenue (millions): 6,500 Number of accounts:

- Ranked No. 26 on last year's SDM 100 residential list.
- 1991 installations/revenue: 500 residential (\$800,000); 300 non-residential (\$750,000).
- Beachwood monitors 9,500 accounts for other dealers.

Night Owl Security Inc. Landover, MD

1991 revenue (millions): Number of accounts:

\$3.4 5,000

\$3.5

- Ranked No. 25 on last year's SDM 100 residential list.
- Central station became UL listed in 1991.
- Night Owl added 26 employees last year, primarily to support a new direct-marketing program selling an AT&T security system.
- 1991 installations: 750 residential (\$1.1 million); 500 non-residential (\$660,000).

Dallas Security Systems Inc. 93 Dallas Sec Dallas, TX

1991 revenue (millions): Number of accounts:

\$3.4 1.800

- Ranked No. 52 on last year's SDM 100 commercial list.
- Revenues increased 11.7% in 1991.
- Revenue reflects operations of Dallas Security Systems and Dallas Security/Fire.
- 1991 installations/revenue: 120 residential (\$192,000); 250 non-residential (\$1.6 million).

Corporate Protection Services 94 Inc., Toledo, OH

1991 revenue (millions): Number of accounts:

- 1991 installations/revenue: 260 residential (\$312,000); 438 non-residential (\$2.1
- Central station recently UL listed.
- Corporate Protection employs 42 people at one office.

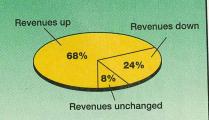
Dymaxion Inc. San Diego, CA

1991 revenue (millions): Number of accounts:

\$3.3

- Of total 1991 revenue, 41% is derived from access control systems and 22% from integrated systems.
- 1991 installations/revenue: 1 residential system (\$3,643); 37 non-residential (\$1.5 million).

How the SDM 100 fared in 1991



American Alarm & Comm. Inc. 96 American Ala Arlington, MA

1991 revenue (millions): Number of accounts:

5,700 Ranked No. 24 on last year's SDM 100 resi-

\$3.3

5,200

\$3.2

- dential list. 1991 installations/revenue: 204 residential (\$762,000); 126 non-residential (\$300,000).
- American Alarm employs 40 people at one

D&W Central Station Alarm Co. Inc., New York, NY

1991 revenue (millions): Number of accounts:

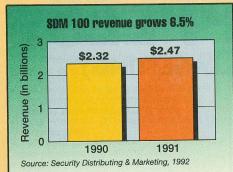
\$3.2 3,000

- Ranked No. 56 on last year's SDM 100 commercial list.
- Revenues increased 28% in 1991.
- 1991 installations/revenue: 40 residential (\$80,000); 400 non-residential (\$400,000).
- D&W employs 50 people at one location.

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Source: Security Distributing & Marketing, 1992

SDM 100



No. 98, Protect Alarms, Allentown, PA, has been in business for more than 26 years.



Courtesy of Protect Alarms

98 Protect Alarms Allentown, PA

1991 revenue (millions): \$3.1 Number of accounts: \$5,500

- Ranked No. 53 on last year's SDM 100 commercial list.
- Protect closed two branch offices during 1991.
- 1991 installations: 100 residential; 200 nonresidential.
- The company employs 55 people.

99 Altronics Security Systems Bethlehem, PA

1991 revenue (millions): Number of accounts:

- 1991 installations/revenue: 150 residential (\$270,000); 120 non-residential (\$474,000).
- Altronics monitors 9,000 accounts for other dealers.
- The company employs 60 people at two locations.

100 Security Partners Inc.
Fort Worth, TX

1991 revenue (millions): Number of accounts:

\$3.1

4,000

\$3 9,600

- Ranked 34 on last year's SDM 100 residential list.
- 1991 installations/revenue: 1,951 residential (\$575,000); 123 non-residential (\$145,000).
- Security Partners plans to have its central station UL listed this year.
- Of total revenue, 95% is derived from burglar alarm systems.

SDM 100 Index

Company	Rank	Company	Rank	Company	Hank
Adco Federal Alarm Systems Inc.	81	Emergency Networks	5	Rimi Security Systems Inc.	40
ADT Security Systems Inc.	1	Engineered Protection Systems Inc.	62	Robinson Alarm Co.	46
Advanced Entry Systems	41	Forest Security Systems Inc.	39	Rollins Protective Services Inc.	9
AFA Protective Systems Inc.	17	General Security Systems	70	San Diego Alarm Co.	64
Alarm Detection Systems of Illinois Inc	. 38	George Alarm Co. Inc.	75	Security Communications Inc.	74
Alarms Unlimited	73	Glen Industrial Communications Inc.	36	Security Corp.	61
Alert Alarm Inc.	68	Guardian Alarm Company	19	Security Data Group/Intercap	18
Altronics Security Systems	99	Guardian Protection Services Inc.	45	Security Inc.	67
American Alarm & Communications Inc	. 96	Holmes Protection Group Inc.	10	Security of Los Angeles Inc.	84
American Alarm Systems	55	Honeywell Inc.	2	Security One	65
American Home Security	53	John J. Harding Company, Ltd.	87	Security Partners Inc.	100
API Security Inc.	12	JWP Electronic Systems	66	Security Signal Devices Inc.	37
Automatic Detection Systems Inc.	77	Kastle Systems Inc.	16	Security Systems Inc.	86
Bay Alarm Company	15	Kertz Security Systems Inc.	30	SecurityLink Corp.	13
Beachwood Security Systems	91	Kimberlite Corp.	35	Securus Inc.	76
Brink's Home Security Inc.	11	Metroplex Security Systems Inc.	83	Sentry Protective Alarms Inc.	88
Central District Alarm Inc.	47	Midnight Burglar Alarm Systems Inc.	. 80	Sentry Protective Systems	56
Commonwealth Security Systems Inc.		MSI Security Systems Inc.	32	Smith Alarm Systems	27
Comsec Narragansett Security Inc.	24	Multimedia Security Service	63	Sonitrol Management	22
Consolidated Southern Security Inc.	21	National Security Service Inc.	69	Sonitrol of Arizona	42
Corporate Protection Services Inc.	94	National Security Systems Inc.	34	Sonitrol Security Systems of	
Crime Blocker Inc.	51	Network Security Corp.	14	Hartford Inc.	48
Custom House Inc.	29	Night Owl Security Inc.	92	Supreme Security Systems Inc.	72
D&W Central Station Alarm Co. Inc.	97	Norman Security Systems	71	The Alert Centre	6
Dallas Security Systems Inc.	93	Operational Security Systems Inc.	78	The Greater Alarm Company Inc.	79
Delta Audio-Visual Security Inc.	85	Pacific Alarm Systems Inc.	82	The National Guardian Corp.	3
Denver Burglar Alarm	25	Per Mar Security & Research Corp.	57	Thorn Automated Systems Inc.	7
DGA Alarm Services Inc.	59	Post Alarm Systems Inc.	31	Vector Security	20
Diversified Alarm Inc.	54	Protect Alarms	98	Vivitar Security Systems Inc.	52
Douglas Roesch Communications Inc.		Protection One Inc.	26	Wells Fargo Alarm Services	4
	95	Protective Alarms Inc.	49	Westec Security Inc.	8
Dymaxion Inc. Electronic Security Services Co.	58	Racal-Chubb Security Systems Inc.	28	Westinghouse Security Systems	33
Electronic Services International Inc.		Ranger American Inc.	50	Wolverine Electronics Security	
ElectroSecurity Corp.	89	RFI Security Inc.	60	Systems Inc.	90
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